



## R QUANTECH Sarl

*A unique opportunity in the New Quantum World*

R QUANTECH is launching **Worldwide** its new project;  
the **R TRANSCENDER (RT)**.

### Brief description

**R TRANSCENDER (RT)** Is a disruptive product that enables digital processing of quantum systems. It is based upon IP secure modules.

**R TRANSCENDER (RT)** is a family of IP protected modules to be run in FPGA (or equivalent) hardware platforms, that enables a new processing system based on quantum algorithms to perform operations impossible to run on today's classical computers.

It will also enable the development of more robust and secure encryption systems than those used today

The new RTs will be backed by **INTEL** and will be integrated to be used in its Altera FPGA line of products.

### Company Issuer of the Notes

- R Quantech Sarl is a spin-off of **R Fintech plc** holding group.
- R Quantech Sarl is a swiss-based company, registered in 03/03/2017 as R Fintech (Suisse) and renamed as R Quantech on 23/01/2019.
- R Fintech plc holds 100% of R Quantech capital
- R Fintech plc as current holder of the patent rights and Intellectual property rights derived from the activities undergone during the last years by the group in the domain of Crypto, Artificial Neural Networks processing and Quantum developments, transferred all the mentioned rights to R Quantech Sarl on 23/01/2019
- These rights will act as collateral for the issue of the Notes

*Disclaimer: The delivery of this document to an interested party shall not constitute an offer to sell or the solicitation of an offer to buy shares in, or any underlying assets of, R QUANTECH Sarl, nor will it form part of any investment decision to enter into any sale contract.  
All communications, inquiries and requests for information should be directed as outlined below.*



## R QUANTECH Sarl

*A unique opportunity in the New Quantum World*

### Investor Proposal

#### Issue of Convertible Notes.

##### *TRANCHE #1*

- Total amount of the issue: € 250.000 (euros)
- 5 Notes of € 50.000 (euros)
- Interest Fixed Rate: 20 % annual
- Maturity : 1 Year
- Conversion discount at Maturity: 50%
- Guaranteed by the Patent rights and IP rights transferred from RFintech plc
- These bonus will give preferent rights for Tranche #2 subscription (3 Tranche #2 bonus per 1 Tranch #1 bonus)
- Deadline: January 31<sup>st</sup> 2019

##### *TRANCHE #2*

- Total amount of the issue: € 750.000 (euros)
- 15 Notes of € 50.000 (euros)
- Interest Fixed Rate: 10 % annual
- Maturity : 1 Year. This maturity can be anticipated by the holder as of maturity date of Tranch #1
- Conversion discount at Maturity: 20%
- Guaranteed by the Patent rights and IP rights transferred from RFintech plc
- Deadline: March 15<sup>st</sup> 2019

- The proceeds of the Issue will be devoted to the Strategic Plan & marketing of the IPs (RTs) developed by the company.
- This offer is restricted to Qualified Investors

### Contact Information

R QUANTECH Sarl

<http://www.rquantech.com/>

Boulevard de la Tour 2

1205 Genève - Suisse

Mail: [info@rquantech.com](mailto:info@rquantech.com)

*Disclaimer: The delivery of this document to an interested party shall not constitute an offer to sell or the solicitation of an offer to buy shares in, or any underlying assets of, R QUANTECH Sarl, nor will it form part of any investment decision to enter into any sale contract. All communications, inquiries and requests for information should be directed as outlined below.*